



HIGHLIGHTS

STRATEGY

Acquire significant ownership positions in successful companies by:

- Offering "Continuity Capital"
- Provide oversight using "Pattison Principles" and "Rockefeller Habits"
- Maximize return to shareholders through "Western Sensibility"

FOUNDING GOALS

- \$100 million in enterprise value investments by 2021 (achieved)
- 3 industry sectors by 2019 (achieved)

LEADERSHIP

Based in Western Canada, our experienced management team has a long and proven track record of building, growing and financing profitable businesses

PORTFOLIO COMPANIES











MARKET DATA & STRUCTURE

Share Overview (TSX.V: WI)

As of June 30, 2022

Market Capitalization	~ C\$11 million
Shares Outstanding	~ 30.3 million
52 Week Trading Range	C\$0.28 - \$0.44
Recent Price	~ C\$0.35
Insider Ownership	17.1%



ABILITY TO EXECUTE



INVESTING WITH PURPOSE

All our investment decisions are made on a long-term basis, rather than based on the investment horizon. We also strive to maximize returns to shareholders through a "Western Sensibility" philosophy; a shareholder friendly operating model that ensures our expenses are in line with the revenue that's generated.

LEADERSHIP TEAM



Scott Tannas - Chief Executive Officer, President, Secretary and Director

Scott founded The Western Investment Company of Canada in 2015. His background includes the building of Western Financial Group through more than 100 acquisitions, and a number of strategic initiatives. His passion for business extends to a passion for his country, which he serves as an active Senator of Canada since 2013. Scott is a director for all our associates.



Shafeen Mawani - Chief Operating Officer

Shafeen has played an instrumental role in sourcing, executing and managing acquisitions for Western Investment Company. He joined Western in June 2016 and was appointed COO in April 2017. He currently serves as a director for all our associates and is President and CEO of Fortress Insurance.



James F Dinning - Chairman of the Board

Jim, a home grown Albertan, started his career in public service, becoming the youngest Deputy Minister in Federal and Intergovernmental Affairs in 1984. Jim has served on various boards of both private and public companies, foundations and trusts.

This presentation (the "Presentation") has been prepared by the management of The Western Investment Company of Canada Limited ("Western" or "WIC") for informational purposes only based on public information and from Western's confidential and proprietary materials, and may contain certain material information about Western. Certain information in this Presentation in respect of Fortress Insurance Company ("Fortress") has been presented as provided by Fortress, and although Western has not independently verified the accuracy or completeness of such information, Western has no reason to believe that such information is not accurate or complete. The sole purpose of this Presentation is to provide the recipient with information regarding Western, the proposed fully marketed private placement of subscription receipts of Western (the "Financing"), and the proposed acquisition by Western of Fortress. This Presentation is not prepared to assist the investor in making a decision whether to invest in Western and the contents of this Presentation have not been approved or disapproved by any securities commission or regulatory authority in Canada, the United States or any other jurisdiction. This Presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities described herein or during the Presentation will be made only pursuant to subscription documentation between Western and prospective purchasers. Western expressly disclaims any duty on Western to make disclosure or any fillings with any securities commission or regulatory authority, beyond that imposed by applicable laws. In providing this Presentation, Western undertakes no obligation to provide the recipient with access to any additional information.